

NASDAQ Copenhagen A/S
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Announcement No. 59 / 2022
 28 October 2022
 CVR No. 15701315

Share buy-back program at SP Group A/S

On 11 April, 2022 SP Group initiated a share buy-back programme, cf. company announcement no. 18/2022 of 25 March, 2022.

According to the programme, SP Group will in the period from 11 April 2022 until 10 April 2023 purchase own shares for a maximum amount of DKK 40.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 about Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the program:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--------------------------------------|------------------------------|---------------------------|----------------------|
| Accumulated latest announcement | 62,052 | 299.59 | 18,589,862.50 |
| 21 October 2022 | 700 | 252.50 | 176,750.00 |
| 24 October 2022 | 420 | 250.50 | 105,210.00 |
| 25 October 2022 | 641 | 259.00 | 166,019.00 |
| 26 October 2022 | 208 | 257.00 | 53,456.00 |
| 27 October 2022 | 0 | 0.00 | 0.00 |
| Accumulated this week | 1,969 | 254.66 | 501,435.00 |
| Accumulated under the program | 64,021 | 298.20 | 19,091,297.50 |

As of today, SP Group's total holding of own shares is 306,202 number of shares of a nominal value of DKK 2, corresponding to 2.45 % of the total number of issued shares of 12,490,000.

For detailed information about this week's share buy-back, please see next page.

Further information:

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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 21 October to 27 October 2022:

| Date | Time | Exchange | Share price | Values Number | Average price | Market value |
|-------------------------|-----------------|-------------|-------------|---------------|---------------|-------------------|
| 21-10-2022 | 10:35:55 | XCSE | 252,50 | 64 | 252,50 | 16.160,00 |
| | 10:35:55 | XCSE | 252,50 | 5 | 252,50 | 1.262,50 |
| | 10:35:55 | XCSE | 252,50 | 34 | 252,50 | 8.585,00 |
| | 10:35:55 | XCSE | 252,50 | 50 | 252,50 | 12.625,00 |
| | 10:35:55 | XCSE | 252,50 | 50 | 252,50 | 12.625,00 |
| | 10:35:55 | XCSE | 252,50 | 6 | 252,50 | 1.515,00 |
| | 10:35:55 | XCSE | 252,50 | 365 | 252,50 | 92.162,50 |
| | 10:35:55 | XCSE | 252,50 | 94 | 252,50 | 23.735,00 |
| | 10:35:55 | XCSE | 252,50 | 7 | 252,50 | 1.767,50 |
| | 10:40:27 | XCSE | 252,50 | 25 | 252,50 | 6.312,50 |
| 21-10-2022 Total | | | | 700 | 252,50 | 176.750,00 |
| | | | | | | |
| 24-10-2022 | 11:46:41 | XCSE | 250,50 | 33 | 250,50 | 8.266,50 |
| | 11:58:43 | XCSE | 250,50 | 320 | 250,50 | 80.160,00 |
| | 11:58:43 | XCSE | 250,50 | 67 | 250,50 | 16.783,50 |
| 24-10-2022 Total | | | | 420 | 250,50 | 105.210,00 |
| | | | | | | |
| 25-10-2022 | 11:12:46 | XCSE | 259,00 | 250 | 259,00 | 64.750,00 |
| | 11:12:46 | XCSE | 259,00 | 391 | 259,00 | 101.269,00 |
| 25-10-2022 Total | | | | 641 | 259,00 | 166.019,00 |
| | | | | | | |
| 26-10-2022 | 16:09:33 | XCSE | 257,00 | 108 | 257,00 | 27.756,00 |
| | 16:09:33 | XCSE | 257,00 | 100 | 257,00 | 25.700,00 |
| 26-10-2022 Total | | | | 208 | 257,00 | 53.456,00 |
| | | | | | | |
| | | | | | | |
| Grand total | | | | 1.969 | 254,66 | 501.435 |