

NASDAQ Copenhagen A/S
Nikolaj Plads 6
1007 København K

Announcement No. 38 / 2022
03 June 2022
CVR No. 15701315

Share buy-back program at SP Group A/S

On 11 April, 2022 SP Group initiated a share buy-back programme, cf. company announcement no. 18/2022 of 25 March, 2022.

According to the programme, SP Group will in the period from 11 April 2022 until 10 April 2023 purchase own shares for a maximum amount of DKK 40.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 about Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the program:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	20,598	336.58	6,932,784.00
30 May 2022	0	0.00	0.00
31 May 2022	800	360.00	288,000.00
01 June 2022	0	0.00	0.00
02 June 2022	750	355.50	266,625.00
Accumulated this week	1,550	357.82	554,625.00
Accumulated under the program	22,148	338.06	7,487,409.00

In the open window, SP Group has sold 12,500 number of SPG shares at a price of 251.10 from the 2019 program, ID code DK0061027356, to four executives redeeming warrants. The total selling price amounts to DKK 3,138,750.00.

Subsequently, there are 18,200 warrants left under the 2017 program, 90,645 warrants left under the 2018 program and 137,221 warrants left under the 2019 program for later redemption. These warrants will be hedged with treasury shares.

As of today, SP Group's total holding of own shares is 264,329 number of shares of a nominal value of DKK 2, corresponding to 2.12 % of the total number of issued shares of 12,490,000.

For detailed information about this week's share buy-back, please see next page.

Further information:

CEO Frank Gad
Phone: +45 70 23 23 79
www.sp-group.dk

In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 30 May to 2 June 2022:

Date	Time	Exchange	Share price	Values Number	Average price	Market value
31-05-2022	09:09:01	XCSE	360,00	100	360,00	36.000,00
	09:09:01	XCSE	360,00	700	360,00	252.000,00
31-05-2022 Total				800	360,00	288.000,00
02-06-2022	13:26:05	XCSE	355,50	4	355,50	1.422,00
	13:26:05	XCSE	355,50	100	355,50	35.550,00
	14:06:53	XCSE	355,50	387	355,50	137.578,50
	14:06:53	XCSE	355,50	100	355,50	35.550,00
	14:33:37	XCSE	355,50	63	355,50	22.396,50
	16:27:57	XCSE	355,50	7	355,50	2.488,50
	16:40:04	XCSE	355,50	30	355,50	10.665,00
	16:40:04	XCSE	355,50	8	355,50	2.844,00
	16:41:06	XCSE	355,50	51	355,50	18.130,50
02-06-2022 Total				750	355,50	266.625,00
Grand total				1.550	357,82	554.625,00