

Share buy-back program at SP Group A/S

On 11 April, 2021 SP Group initiated a share buy-back programme, cf. company announcement no. 19/2021 of 26 March, 2021. The share buy-back program has been extended according to company announcement no. 33/2021 of 27 April 2021 with DKK 10 million. Now, the share buy-back program has been extended according to company announcement no. 54/2021 of 26 August 2021 with further DKK 40 million.

According to the programme, SP Group will in the period from 11 April 2021 until 10 April 2022 purchase own shares for a maximum amount of DKK 90.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 about Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the program which is hereby closed:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	231,748	384.99	89,221,593.00
01 April 2022	700	354.00	247,800.00
04 April 2022	700	345.50	241,850.00
05 April 2022	500	352.00	176,000.00
06 April 2022	250	352.00	88,000.00
07 April 2022	73	331.00	24,163.00
08 April 2022	0	0.00	0.00
Accumulated this week	2,223	349.89	777,813.00
Accumulated under the program	233,971	384.66	89,999,406.00

A new buy-back program amounting to DKK 40.0 million starts on 11 April 2022 and runs till 10 April 2023. The new share-buy-back program was announced in stock announcement no. 18/2022 on 25 March, 2022.

In the open window, SP Group has further sold 22,500 number of SPG shares at a price of 252.52 from the 2019 program, ID code DK0061027356, to four executives redeeming warrants. The total selling price amounts to DKK 5,681,700.00.

In total, 86,000 warrants have been redeemed and 86,000 number of SPG shares have been sold at a total amount of DKK 21,568,090.00.

Subsequently, there are 18,200 warrants left under the 2017 program, 90,645 warrants left under the 2018 program and 154,721 warrants left under the 2019 program for later redemption. These warrants will be hedged with treasury shares.

As of today, SP Group's total holding of own shares is 259,681 number of shares of a nominal value of DKK 2, corresponding to 2.08 % of the total number of issued shares of 12,490,000.

For detailed information about this week's share buy-back, please see next page.

Further information:

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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 01 April to 08 April 2022:

Date	Time	Exchange	Share price	Values Number	Average price	Market value
01-04-2022	10:09:35	XCSE	354,00	580	354,00	205.320,00
	10:09:35	XCSE	354,00	120	354,00	42.480,00
01-04-2022						
Total				700	354,00	247.800,00
04-04-2022	09:15:34	XCSE	345,50	67	345,50	23.148,50
	09:15:34	XCSE	345,50	53	345,50	18.311,50
	09:15:34	XCSE	345,50	120	345,50	41.460,00
	09:48:23	XCSE	345,50	120	345,50	41.460,00
	10:51:33	XCSE	345,50	120	345,50	41.460,00
	10:51:33	XCSE	345,50	220	345,50	76.010,00
04-04-2022						
Total				700	345,50	241.850,00
05-04-2022	12:37:41	XCSE	352,00	120	352,00	42.240,00
	12:38:43	XCSE	352,00	260	352,00	91.520,00
	12:38:43	XCSE	352,00	120	352,00	42.240,00
05-04-2022						
Total				500	352,00	176.000,00
06-04-2022	09:27:10	XCSE	352,00	70	352,00	24.640,00
	09:27:10	XCSE	352,00	57	352,00	20.064,00
	09:27:10	XCSE	352,00	6	352,00	2.112,00
	09:27:10	XCSE	352,00	90	352,00	31.680,00
	09:27:10	XCSE	352,00	27	352,00	9.504,00
06-04-2022						
Total				250	352,00	88.000,00
07-04-2022	13:51:00	XCSE	331,00	2	331,00	662,00
	13:49:59	XCSE	331,00	2	331,00	662,00
	13:59:55	XCSE	331,00	2	331,00	662,00
	13:50:39	XCSE	331,00	2	331,00	662,00
	13:41:33	XCSE	331,00	3	331,00	993,00
	13:45:34	XCSE	331,00	2	331,00	662,00
	13:46:14	XCSE	331,00	2	331,00	662,00
	13:48:00	XCSE	331,00	3	331,00	993,00
	13:49:00	XCSE	331,00	32	331,00	10.592,00
	13:49:18	XCSE	331,00	2	331,00	662,00
	13:51:44	XCSE	331,00	2	331,00	662,00
	13:53:39	XCSE	331,00	2	331,00	662,00



	13:55:50	XCSE	331,00	2	331,00	662,00
	13:57:01	XCSE	331,00	2	331,00	662,00
	13:58:49	XCSE	331,00	2	331,00	662,00
	13:59:18	XCSE	331,00	2	331,00	662,00
	14:00:04	XCSE	331,00	2	331,00	662,00
	14:00:38	XCSE	331,00	2	331,00	662,00
	14:02:19	XCSE	331,00	2	331,00	662,00
	14:03:00	XCSE	331,00	3	331,00	993,00
07-04-2022						
Total				73	331,00	24.163,00
Grand total				2.223	349,89	777.813,00