

NASDAQ Copenhagen A/S
Nikolaj Plads 6
1007 København K

Announcement No. 44 / 2021
11 June 2021
CVR No. 15701315

Share buy-back program at SP Group A/S and redemption of warrants

On 11 April, 2021 SP Group initiated a share buy-back programme, cf. company announcement no. 19/2021 of 26 March, 2021. The share buy-back program has been extended according to company announcement no. 33/2021 of 27 April 2021 with DKK 10 million.

According to the programme, SP Group will in the period from 11 April 2021 until 10 April 2022 purchase own shares for a maximum amount of DKK 50.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 about Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the program:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	56,804	367.64	20,883,299.00
04 June 2021	1,580	379.00	598,820.00
07 June 2021	1,490	379.00	564,710.00
08 June 2021	1,252	373.99	468,233.00
09 June 2021	1,305	369.00	481,545.00
10 June 2021	592	372.00	220,224.00
Accumulated this week	6,219	375.23	2,333,532.00
Accumulated under the program	63,023	368.39	23,216,831.00

This week, SP Group A/S has sold 7,500 number of SPG shares from the 2018 programme at a price of DKK 302.22 to two executive employees who redeemed warrants. The total selling price amounts to DKK 2,266,650.00.

Thus, 70,700 warrants have been redeemed and 70,700 number of SPG shares have been sold, at a total amount of DKK 19,566,314.00 in the open window.

Subsequently, there are still 6,535 warrants left under the 2016 programme, 23,200 warrants left under the 2017 programme and 115,295 warrants left from the 2018 programme for later redemption. These warrants are hedged with treasury shares.

As of today, SP Group's total holding of own shares is 198,383 number of shares of a nominal value of DKK 2, corresponding to 1.59 % of the total number of issued shares of 12,490,000.

For detailed information about this week's share buy-back, please see next page.

Further information:

CEO Frank Gad
Phone: +45 70 23 23 79
www.sp-group.dk



In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 04 June to 10 June 2021:

Date	Time	Exchange	Share price	Values Number	Average price	Market value
04-06-2021	15:54:05	XCSE	379,00	1.460	379,00	553.340,00
	15:54:05	XCSE	379,00	120	379,00	45.480,00
04-06-2021 Total				1.580	379,00	598.820,00
07-06-2021	09:37:31	XCSE	379,00	1.370	379,00	519.230,00
	09:37:31	XCSE	379,00	120	379,00	45.480,00
07-06-2021 Total				1.490	379,00	564.710,00
08-06-2021	16:54:15	XCSE	374,00	120	374,00	44.880,00
	16:54:15	XCSE	374,00	66	374,00	24.684,00
	13:48:06	XCSE	374,00	26	374,00	9.724,00
	16:54:58	XCSE	374,00	1	374,00	374,00
	16:54:58	XCSE	374,00	1	374,00	374,00
	13:49:35	XCSE	374,00	26	374,00	9.724,00
	11:03:40	XCSE	369,00	3	369,00	1.107,00
	12:53:21	XCSE	374,00	73	374,00	27.302,00
	12:53:21	XCSE	374,00	30	374,00	11.220,00
	12:53:21	XCSE	374,00	120	374,00	44.880,00
	13:36:09	XCSE	374,00	54	374,00	20.196,00
	13:40:15	XCSE	374,00	40	374,00	14.960,00
	14:54:47	XCSE	374,00	209	374,00	78.166,00
	14:54:47	XCSE	374,00	94	374,00	35.156,00
	16:19:07	XCSE	374,00	120	374,00	44.880,00
	16:19:07	XCSE	374,00	47	374,00	17.578,00
	16:53:35	XCSE	374,00	120	374,00	44.880,00
	16:59:55	XCSE	374,00	96	374,00	35.904,00
	16:59:55	XCSE	374,00	6	374,00	2.244,00
08-06-2021 Total				1.252	373,99	468.233,00
09-06-2021	09:40:56	XCSE	369,00	22	369,00	8.118,00
	16:54:56	XCSE	369,00	73	369,00	26.937,00
	16:54:56	XCSE	369,00	286	369,00	105.534,00
	10:07:14	XCSE	369,00	30	369,00	11.070,00
	11:55:03	XCSE	369,00	40	369,00	14.760,00
	13:54:22	XCSE	369,00	26	369,00	9.594,00
	13:55:18	XCSE	369,00	2	369,00	738,00



	13:55:18	XCSE	369,00	94	369,00	34.686,00
	14:56:30	XCSE	369,00	120	369,00	44.280,00
	14:56:34	XCSE	369,00	57	369,00	21.033,00
	15:13:24	XCSE	369,00	445	369,00	164.205,00
	15:13:24	XCSE	369,00	63	369,00	23.247,00
	16:53:31	XCSE	369,00	47	369,00	17.343,00
09-06-2021						
Total				1.305	369,00	481.545,00
10-06-2021	11:33:01	XCSE	372,00	17	372,00	6.324,00
	13:49:59	XCSE	372,00	112	372,00	41.664,00
	13:49:59	XCSE	372,00	120	372,00	44.640,00
	13:49:59	XCSE	372,00	40	372,00	14.880,00
	13:39:03	XCSE	372,00	35	372,00	13.020,00
	11:17:08	XCSE	372,00	39	372,00	14.508,00
	11:21:02	XCSE	372,00	34	372,00	12.648,00
	11:30:02	XCSE	372,00	30	372,00	11.160,00
	12:50:40	XCSE	372,00	16	372,00	5.952,00
	13:05:11	XCSE	372,00	49	372,00	18.228,00
	13:39:01	XCSE	372,00	20	372,00	7.440,00
	14:31:16	XCSE	372,00	40	372,00	14.880,00
	15:24:49	XCSE	372,00	30	372,00	11.160,00
	15:27:08	XCSE	372,00	10	372,00	3.720,00
10-06-2021						
Total				592	372,00	220.224,00
Grand total				6.219	375,23	2.333.532,00