

NASDAQ Copenhagen A/S
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Announcement No. 50 / 2020
27 November 2020
CVR No. 15701315

Share buy-back program at SP Group A/S

On 15 September, 2020 SP Group initiated a share buy-back programme, cf. company announcement no. 37/2020 of 15 September 2020. According to the programme, SP Group will in the period from 15 September 2020 until 10 April 2021 purchase own shares for a maximum amount of DKK 40.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 about Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	40,927	241.17	9,870,290.00
20 November 2020	1,704	246.00	419,184.00
23 November 2020	1,711	243.00	415,773.00
24 November 2020	1,703	242.00	412,126.00
25 November 2020	1,840	240.00	441,600.00
26 November 2020	1,784	236.00	421,024.00
Accumulated this week	8,742	241.33	2,109,707.00
Accumulated under the programme	49,669	241.20	11,979,997.00

In the open window, SP Group A/S has sold 26,000 number of SPG shares from the 2017 program at a price of DKK 195.48, ID code DK0061027356, to four executive employees redeeming warrants. The total selling price amounts to DKK 5,082,480.00.

There are now 182,200 warrants left from the 2017 program and 11,535 warrants left from the 2016 program to be redeemed later. SP Group is hedging these warrants with treasury shares.

As of today, SP Group's total holding of own shares is 258.548 number of shares of a nominal value of DKK 2, corresponding to 2.07 % of the total number of issued shares of 12,490,000.

For detailed information about this week's share buy-back, please see next page.

Further information:

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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 20 November 2020 to 26 November 2020:

Date	Time	Exchange	Share price	Values Number	Average price	Market value
20-11-2020	12:01:17	XCSE	246,00	260	246,00	63.960,00
	12:01:17	XCSE	246,00	7	246,00	1.722,00
	12:06:06	XCSE	246,00	27	246,00	6.642,00
	13:05:34	XCSE	246,00	27	246,00	6.642,00
	13:05:52	XCSE	246,00	35	246,00	8.610,00
	13:12:50	XCSE	246,00	11	246,00	2.706,00
	13:12:50	XCSE	246,00	89	246,00	21.894,00
	15:43:39	XCSE	246,00	100	246,00	24.600,00
	15:43:39	XCSE	246,00	1.148	246,00	282.408,00
20-11-2020 Total				1.704	246,00	419.184,00
23-11-2020	12:39:32	XCSE	243,00	100	243,00	24.300,00
	12:39:32	XCSE	243,00	1.611	243,00	391.473,00
23-11-2020 Total				1.711	243,00	415.773,00
24-11-2020	10:15:23	XCSE	242,00	100	242,00	24.200,00
	10:15:23	XCSE	242,00	1.603	242,00	387.926,00
24-11-2020 Total				1.703	242,00	412.126,00
25-11-2020	09:17:29	XCSE	240,00	1.640	240,00	393.600,00
	09:17:29	XCSE	240,00	200	240,00	48.000,00
25-11-2020 Total				1.840	240,00	441.600,00
26-11-2020	09:55:31	XCSE	236,00	100	236,00	23.600,00
	09:47:39	XCSE	236,00	100	236,00	23.600,00
	09:59:32	XCSE	236,00	1.484	236,00	350.224,00
	09:59:32	XCSE	236,00	100	236,00	23.600,00
26-11-2020 Total				1.784	236,00	421.024,00
Hoved total				8.742	241,33	2.109.707,00