

NASDAQ Copenhagen A/S  
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Announcement No. 48 / 2020  
20 November 2020  
CVR No. 15701315

## Share buy-back programme at SP Group A/S

On 15 September, 2020 SP Group initiated a share buy-back programme, cf. company announcement no. 37/2020 of 15 September 2020. According to the programme, SP Group will in the period from 15 September 2020 until 10 April 2021 purchase own shares for a maximum amount of DKK 40.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 about Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

|  | No. of shares purchased back | Average transaction price | Amount (DKK)        |
|--|------------------------------|---------------------------|---------------------|
| Accumulated latest announcement        | 35,108                       | 240.08                    | 8,428,822.00        |
| 13 November 2020                       | 1,469                        | 247.00                    | 362,843.00          |
| 16 November 2020                       | 1,537                        | 249.00                    | 382,713.00          |
| 17 November 2020                       | 1,101                        | 248.00                    | 273,048.00          |
| 18 November 2020                       | 0                            | 0.00                      | 0.00                |
| 19 November 2020                       | 1,712                        | 247.00                    | 422,864.00          |
| Accumulated this week                  | 5,819                        | 247.72                    | 1,441,468.00        |
| <b>Accumulated under the programme</b> | <b>40,927</b>                | <b>241.17</b>             | <b>9,870,290.00</b> |

As of today, SP Group's total holding of own shares is 275,806 number of shares of a nominal value of DKK 2, corresponding to 2.21 % of the total number of issued shares of 12,490,000.

For detailed information about this week's share buy-back, please see next page.

### Further information:

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*In case of any discrepancies, the Danish version shall prevail.*



**Detailed information about this week's share buy-back from 13 November 2020 to 19 November 2020:**

| Date                    | Time     | Exchange | Share price | Values Number | Average price | Market value        |
|-------------------------|----------|----------|-------------|---------------|---------------|---------------------|
| 13-11-2020              | 13:14:41 | XCSE     | 247,00      | 253           | 247,00        | 62.491,00           |
|                         | 13:14:41 | XCSE     | 247,00      | 50            | 247,00        | 12.350,00           |
|                         | 13:14:41 | XCSE     | 247,00      | 2             | 247,00        | 494,00              |
|                         | 13:14:41 | XCSE     | 247,00      | 189           | 247,00        | 46.683,00           |
|                         | 13:14:41 | XCSE     | 247,00      | 500           | 247,00        | 123.500,00          |
|                         | 13:14:41 | XCSE     | 247,00      | 242           | 247,00        | 59.774,00           |
|                         | 13:14:41 | XCSE     | 247,00      | 200           | 247,00        | 49.400,00           |
|                         | 13:14:42 | XCSE     | 247,00      | 4             | 247,00        | 988,00              |
|                         | 13:20:18 | XCSE     | 247,00      | 29            | 247,00        | 7.163,00            |
| <b>13-11-2020 Total</b> |          |          |             | <b>1.469</b>  | <b>247,00</b> | <b>362.843,00</b>   |
| 16-11-2020              | 09:53:12 | XCSE     | 249,00      | 100           | 249,00        | 24.900,00           |
|                         | 09:53:12 | XCSE     | 249,00      | 233           | 249,00        | 58.017,00           |
|                         | 09:56:34 | XCSE     | 249,00      | 100           | 249,00        | 24.900,00           |
|                         | 09:56:34 | XCSE     | 249,00      | 100           | 249,00        | 24.900,00           |
|                         | 09:57:37 | XCSE     | 249,00      | 100           | 249,00        | 24.900,00           |
|                         | 09:57:37 | XCSE     | 249,00      | 900           | 249,00        | 224.100,00          |
|                         | 10:02:45 | XCSE     | 249,00      | 4             | 249,00        | 996,00              |
| <b>16-11-2020 Total</b> |          |          |             | <b>1.537</b>  | <b>249,00</b> | <b>382.713,00</b>   |
| 17-11-2020              | 09:11:52 | XCSE     | 248,00      | 15            | 248,00        | 3.720,00            |
|                         | 10:11:51 | XCSE     | 248,00      | 7             | 248,00        | 1.736,00            |
|                         | 12:02:07 | XCSE     | 248,00      | 16            | 248,00        | 3.968,00            |
|                         | 12:30:02 | XCSE     | 248,00      | 11            | 248,00        | 2.728,00            |
|                         | 12:55:02 | XCSE     | 248,00      | 2             | 248,00        | 496,00              |
|                         | 14:46:46 | XCSE     | 248,00      | 951           | 248,00        | 235.848,00          |
|                         | 14:46:46 | XCSE     | 248,00      | 49            | 248,00        | 12.152,00           |
|                         | 15:04:10 | XCSE     | 248,00      | 50            | 248,00        | 12.400,00           |
| <b>17-11-2020 Total</b> |          |          |             | <b>1.101</b>  | <b>248,00</b> | <b>273.048,00</b>   |
| 19-11-2020              | 11:08:43 | XCSE     | 247,00      | 7             | 247,00        | 1.729,00            |
|                         | 11:12:56 | XCSE     | 247,00      | 93            | 247,00        | 22.971,00           |
|                         | 11:12:56 | XCSE     | 247,00      | 1.612         | 247,00        | 398.164,00          |
| <b>19-11-2020 Total</b> |          |          |             | <b>1.712</b>  | <b>247,00</b> | <b>422.864,00</b>   |
| <b>Grand total</b>      |          |          |             | <b>5.819</b>  | <b>247,72</b> | <b>1.441.468,00</b> |