

NASDAQ Copenhagen A/S
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Announcement No. 01 / 2019
 04 January 2019
 CVR No. 15701315

Share buy-back programme at SP Group A/S

On 11 April 2018, SP Group initiated a share buy-back programme, cf. company announcement no. 22/2018 of 22 March 2018. The share buy-back programme has been increased and extended according to company announcement no. 48/2018. According to the programme, SP Group will in the period from 11 April 2018 until 10 April 2019 purchase own shares for a maximum amount of DKK 80.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 as regards Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|------------------------------|---------------------------|----------------------|
| Accumulated latest announcement | 208,992 | 229.76 | 48,017,023.97 |
| 21 December 2018 | 299 | 189.31 | 56,604.00 |
| 27 December 2018 | 1,440 | 194.00 | 279,360.00 |
| 28 December 2018 | 1,420 | 195.07 | 276,996.00 |
| 02 January 2019 | 1,370 | 197.20 | 270,164.00 |
| 03 January 2019 | 1,004 | 198.36 | 199,157.84 |
| Accumulated this week | 5,533 | 195.60 | 1,082,281.84 |
| Accumulated under the programme | 214,525 | 228.87 | 49,099,305.81 |

As of today, SP Group's total holding of own shares is 232,725 number of shares of a nominal value of DKK 2, corresponding to 2.04 % of the total number of issued shares of 11,390,000.

For detailed information, please see next page.

Further information:

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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 21 December 2018 to 03 January 2019:

| Date | Time | Exchange | Share price | Values Number | Average price | Market value |
|-------------------------|----------|----------|-------------|---------------|---------------|-------------------|
| 21-12-2018 | 11:57:11 | XCSE | 187,98 | 120 | 187,98 | 22.557,60 |
| | 11:57:11 | XCSE | 187,98 | 80 | 187,98 | 15.038,40 |
| | 16:39:17 | XCSE | 192,00 | 99 | 192,00 | 19.008,00 |
| 21-12-2018 Total | | | | 299 | 189,31 | 56.604,00 |
| 27-12-2018 | 10:13:41 | XCSE | 194,00 | 100 | 194,00 | 19.400,00 |
| | 10:13:41 | XCSE | 194,00 | 100 | 194,00 | 19.400,00 |
| | 10:48:16 | XCSE | 194,00 | 100 | 194,00 | 19.400,00 |
| | 11:20:21 | XCSE | 194,00 | 100 | 194,00 | 19.400,00 |
| | 11:28:56 | XCSE | 194,00 | 155 | 194,00 | 30.070,00 |
| | 11:28:56 | XCSE | 194,00 | 100 | 194,00 | 19.400,00 |
| | 11:44:14 | XCSE | 194,00 | 100 | 194,00 | 19.400,00 |
| | 11:44:14 | XCSE | 194,00 | 275 | 194,00 | 53.350,00 |
| | 12:35:34 | XCSE | 194,00 | 100 | 194,00 | 19.400,00 |
| | 12:35:34 | XCSE | 194,00 | 100 | 194,00 | 19.400,00 |
| | 12:39:41 | XCSE | 194,00 | 85 | 194,00 | 16.490,00 |
| | 14:35:29 | XCSE | 194,00 | 110 | 194,00 | 21.340,00 |
| | 14:35:29 | XCSE | 194,00 | 15 | 194,00 | 2.910,00 |
| 27-12-2018 Total | | | | 1.440 | 194,00 | 279.360,00 |
| 28-12-2018 | 09:05:57 | XCSE | 192,00 | 5 | 192,00 | 960,00 |
| | 09:20:52 | XCSE | 192,00 | 65 | 192,00 | 12.480,00 |
| | 09:22:30 | XCSE | 192,00 | 35 | 192,00 | 6.720,00 |
| | 09:22:30 | XCSE | 192,00 | 215 | 192,00 | 41.280,00 |
| | 14:44:36 | XCSE | 195,96 | 26 | 195,96 | 5.094,96 |
| | 15:08:34 | XCSE | 195,96 | 321 | 195,96 | 62.903,16 |
| | 15:08:34 | XCSE | 195,96 | 74 | 195,96 | 14.501,04 |
| | 15:09:53 | XCSE | 195,96 | 579 | 195,96 | 113.460,84 |
| | 15:09:53 | XCSE | 195,96 | 100 | 195,96 | 19.596,00 |
| 28-12-2018 Total | | | | 1.420 | 195,07 | 276.996,00 |
| 02-01-2019 | 11:22:30 | XCSE | 197,20 | 334 | 197,20 | 65.864,80 |
| | 11:22:30 | XCSE | 197,20 | 120 | 197,20 | 23.664,00 |
| | 11:13:28 | XCSE | 197,20 | 95 | 197,20 | 18.734,00 |
| | 11:13:28 | XCSE | 197,20 | 120 | 197,20 | 23.664,00 |
| | 12:53:44 | XCSE | 197,20 | 120 | 197,20 | 23.664,00 |
| | 12:53:44 | XCSE | 197,20 | 260 | 197,20 | 51.272,00 |
| | 14:02:58 | XCSE | 197,20 | 56 | 197,20 | 11.043,20 |



| | | | | | | |
|-----------------------------|----------|------|--------|--------------|---------------|---------------------|
| | 14:22:49 | XCSE | 197,20 | 64 | 197,20 | 12.620,80 |
| | 14:22:49 | XCSE | 197,20 | 201 | 197,20 | 39.637,20 |
| 02-01-2019 Total | | | | 1.370 | 197,20 | 270.164,00 |
| | | | | | | |
| 03-01-2019 | 12:35:37 | XCSE | 197,50 | 100 | 197,50 | 19.750,00 |
| | 14:09:49 | XCSE | 198,46 | 171 | 198,46 | 33.936,66 |
| | 14:10:10 | XCSE | 198,46 | 633 | 198,46 | 125.625,18 |
| | 14:10:10 | XCSE | 198,46 | 100 | 198,46 | 19.846,00 |
| 03-01-2019 Total | | | | 1.004 | 198,36 | 199.157,84 |
| | | | | | | |
| Grand total | | | | 5.533 | 195,60 | 1.082.281,84 |