

SP Group A/S acquires the remaining 10 % of the shares in the subsidiary Brdr. Bourghardt AB

Yesterday, SP Group A/S has acquired the remaining 10 % of the shares in Brøderna Bourghardt AB.

Therefore, SP Group now owns all shares in Brdr. Bourghardt.

David Bourghardt AB wants to acquire shares in SP Group instead of being a minority shareholder in Brdr. Bourghardt.

As part of this deal David Bourghardt AB has acquired 1,000 number of SP Group shares at a price of DKK 645.00 from SP Group's own shareholding. The price for the shares in Brdr. Bourghardt AB is based on an enterprise value of approximately 5 x EBITDA.

The difference is paid in cash.

Above transaction does not affect SP Group's outlook for the year 2016, although EPS increases marginally.

David Bourghardt stays on as managing director in Brdr. Bourghardt AB.

Further information:

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In case of any discrepancies, the Danish version shall prevail.