

Share buy-back programme at SP Group A/S

On 11 April 2015, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2015 of 26 March 2015. The share buy-back programme has been increased and extended according to company announcement no. 50/2015. According to the programme, SP Group will in the period from 11 April 2015 until 10 April 2016 purchase own shares for a maximum amount of DKK 20.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme, which therefore has been fully utilized:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	61,930	313.58	19,420,129.45
01 April 2016	380	364.17	138,384.60
04 April 2016	400	365.00	146,000.00
05 April 2016	390	364.73	142,244.70
06 April 2016	295	364.50	107,527.50
07 April 2016	125	362.34	45,292.50
Accumulated this week	1,590	364.43	579,449.30
Accumulated under the programme	63,520	314.85	19,999,578.75

As of today, SP Group's total holding of own shares is 37,805 number of shares of a nominal value of DKK 10, corresponding to 1.69 % of the total number of issued shares of 2,224,000.

A new buy-back programme amounting to DKK 20.0 million starts on 11 April 2016 and runs till 31 December 2016. The new share buy-back programme was announced in Stock Announcement no. 14/2016 of 30 March 2016, to which is referred.

Further information:

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In case of any discrepancies, the Danish version shall prevail.