

Share buy-back programme at SP Group A/S

On 11 April 2015, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2015 of 26 March 2015. The share buy-back programme has been increased and extended according to company announcement no. 50/2015. According to the programme, SP Group will in the period from 11 April 2015 until 10 April 2016 purchase own shares for a maximum amount of DKK 20.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

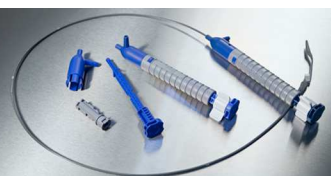
The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	60,584	312.60	18,938,385.38
18 March 2016	0	0.00	0.00
21 March 2016	0	0.00	0.00
22 March 2016	0	0.00	0.00
23 March 2016	370	345.00	127,650.00
29 March 2016	226	348.32	78,720.32
30 March 2016	375	370.00	138,750.00
31 March 2016	375	364.33	136,623.75
Accumulated this week	1,346	357.91	481,744.07
Accumulated under the programme	61,930	313.58	19,420,129.45

As of today, SP Group’s total holding of own shares is 36,215 number of shares of a nominal value of DKK 10, corresponding to 1.63 % of the total number of issued shares of 2,224,000.

Further information:

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In case of any discrepancies, the Danish version shall prevail.