

NASDAQ Copenhagen A/S  
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Announcement No. 20 / 2023  
31 March 2023  
CVR No. 15701315

## Share buy-back program at SP Group A/S

On 11 April, 2022 SP Group initiated a share buy-back programme, cf. company announcement no. 18/2022 of 25 March, 2022.

According to the programme, SP Group will in the period from 11 April 2022 until 10 April 2023 purchase own shares for a maximum amount of DKK 40.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 about Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the program:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	139,343	272.83	38,016,422.00
24 March 2023	1,200	234.50	281,400.00
27 March 2023	1,340	242.00	324,280.00
28 March 2023	1,200	242.00	290,400.00
29 March 2023	1,200	246.50	295,800.00
30 March 2023	1,400	246.50	345,100.00
Accumulated this week	6,340	242.43	1,536,980.00
<b>Accumulated under the program</b>	<b>145,683</b>	<b>271.50</b>	<b>39,553,402.00</b>

In the open window, SP Group has sold 12,000 number of SPG shares at a price of 219.69 from the 2017 program, ID code DK0061027356 to two executives redeeming warrants. The total selling price amounts to DKK 2,636,280. The 2017 program expires today.

Subsequently, there are 90,645 warrants left under the 2018 program and 137,221 warrants left under the 2019 program for later redemption. These warrants will be hedged with treasury shares.

As of today, SP Group's total holding of own shares is 375,864 number of shares of a nominal value of DKK 2, corresponding to 3.01 % of the total number of issued shares of 12,490,000.

For detailed information about this week's share buy-back, please see next page.

### Further information:

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*In case of any discrepancies, the Danish version shall prevail.*



**Detailed information about this week's share buy-back from 24 March to 30 March 2023:**

Date	Time	Exchange	Share price	Values Number	Average price	Market value
24-03-2023	09:20:31	XCSE	234,50	100	234,50	23.450,00
	09:20:31	XCSE	234,50	1.100	234,50	257.950,00
<b>24-03-2023 Total</b>				<b>1.200</b>	<b>234,50</b>	<b>281.400,00</b>
27-03-2023	15:00:53	XCSE	242,00	100	242,00	24.200,00
	15:00:53	XCSE	242,00	1.240	242,00	300.080,00
<b>27-03-2023 Total</b>				<b>1.340</b>	<b>242,00</b>	<b>324.280,00</b>
28-03-2023	09:12:26	XCSE	242,00	100	242,00	24.200,00
	09:12:26	XCSE	242,00	100	242,00	24.200,00
	09:12:26	XCSE	242,00	404	242,00	97.768,00
	09:12:26	XCSE	242,00	480	242,00	116.160,00
	09:12:26	XCSE	242,00	100	242,00	24.200,00
	09:12:26	XCSE	242,00	16	242,00	3.872,00
<b>28-03-2023 Total</b>				<b>1.200</b>	<b>242,00</b>	<b>290.400,00</b>
29-03-2023	09:29:39	XCSE	246,50	100	246,50	24.650,00
	09:52:23	XCSE	246,50	37	246,50	9.120,50
	09:57:19	XCSE	246,50	63	246,50	15.529,50
	09:57:19	XCSE	246,50	1.000	246,50	246.500,00
<b>29-03-2023 Total</b>				<b>1.200</b>	<b>246,50</b>	<b>295.800,00</b>
30-03-2023	09:38:14	XCSE	246,50	100	246,50	24.650,00
	09:38:14	XCSE	246,50	1.300	246,50	320.450,00
<b>30-03-2023 Total</b>				<b>1.400</b>	<b>246,50</b>	<b>345.100,00</b>
<b>Grand total</b>				<b>6.340</b>	<b>242,43</b>	<b>1.536.980,00</b>