

NASDAQ Copenhagen A/S  
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Announcement No. 57 / 2021  
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CVR No. 15701315

### Share buy-back program at SP Group A/S

On 11 April, 2021 SP Group initiated a share buy-back programme, cf. company announcement no. 19/2021 of 26 March, 2021. The share buy-back program has been extended according to company announcement no. 33/2021 of 27 April 2021 with DKK 10 million. Now, the share buy-back program has been extended according to company announcement no. 54/2021 of 26 August 2021 with further DKK 40 million.

According to the programme, SP Group will in the period from 11 April 2021 until 10 April 2022 purchase own shares for a maximum amount of DKK 90.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 about Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the program:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	97,571	372.25	36,320,796.00
03 September 2021	1,288	378.00	486,864.00
06 September 2021	1,314	377.00	495,378.00
07 September 2021	500	379.33	189,767.00
08 September 2021	1,370	381.00	521,970.00
09 September 2021	886	379.00	335,794.00
Accumulated this week	5,358	378.83	2,029,773.00
<b>Accumulated under the program</b>	<b>102,929</b>	<b>372.59</b>	<b>38,350,569.00</b>

In the open window, SP Group has sold 1,500 number of SPG shares from the 2018 programme at a price of DKK 309.86 to one executive employee redeeming warrants. The total selling price amounts to DKK 464,790.00.

Subsequently, there are still 6,535 warrants left under the 2016 programme, 23,200 warrants left under the 2017 programme and 113,795 warrants left from the 2018 programme for later redemption. These warrants are hedged with treasury shares.

As of today, SP Group's total holding of own shares is 236,789 number of shares of a nominal value of DKK 2, corresponding to 1.90 % of the total number of issued shares of 12,490,000.

For detailed information about this week's share buy-back, please see next page.

#### Further information:

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*In case of any discrepancies, the Danish version shall prevail.*



**Detailed information about this week's share buy-back from 27 August to 02 September 2021:**

Date	Time	Exchange	Share price	Values Number	Average price	Market value
<b>03-09-2021</b>	<b>10:29:58</b>	<b>XCSE</b>	378,00	120	378,00	45.360,00
	<b>10:29:58</b>	<b>XCSE</b>	378,00	200	378,00	75.600,00
	<b>10:58:23</b>	<b>XCSE</b>	378,00	120	378,00	45.360,00
	<b>10:58:23</b>	<b>XCSE</b>	378,00	672	378,00	254.016,00
	<b>14:24:51</b>	<b>XCSE</b>	378,00	77	378,00	29.106,00
	<b>14:24:51</b>	<b>XCSE</b>	378,00	16	378,00	6.048,00
	<b>14:33:32</b>	<b>XCSE</b>	378,00	27	378,00	10.206,00
	<b>14:33:32</b>	<b>XCSE</b>	378,00	56	378,00	21.168,00
<b>03-09-2021</b>				<b>1.288</b>	<b>378,00</b>	<b>486.864,00</b>
<b>Total</b>						
<b>06-09-2021</b>	<b>09:17:08</b>	<b>XCSE</b>	377,00	120	377,00	45.240,00
	<b>09:17:08</b>	<b>XCSE</b>	377,00	409	377,00	154.193,00
	<b>09:17:55</b>	<b>XCSE</b>	377,00	120	377,00	45.240,00
	<b>09:17:55</b>	<b>XCSE</b>	377,00	665	377,00	250.705,00
<b>06-09-2021</b>				<b>1.314</b>	<b>377,00</b>	<b>495.378,00</b>
<b>Total</b>						
<b>07-09-2021</b>	<b>12:09:02</b>	<b>XCSE</b>	379,00	120	379,00	45.480,00
	<b>12:09:02</b>	<b>XCSE</b>	379,00	291	379,00	110.289,00
	<b>14:09:55</b>	<b>XCSE</b>	382,00	89	382,00	33.998,00
<b>07-09-2021</b>				<b>500</b>	<b>379,53</b>	<b>189.767,00</b>
<b>Total</b>						
<b>08-09-2021</b>	<b>09:17:54</b>	<b>XCSE</b>	381,00	88	381,00	33.528,00
	<b>09:37:23</b>	<b>XCSE</b>	381,00	80	381,00	30.480,00
	<b>09:49:02</b>	<b>XCSE</b>	381,00	82	381,00	31.242,00
	<b>09:49:02</b>	<b>XCSE</b>	381,00	36	381,00	13.716,00
	<b>09:49:02</b>	<b>XCSE</b>	381,00	11	381,00	4.191,00
	<b>09:53:48</b>	<b>XCSE</b>	381,00	668	381,00	254.508,00
	<b>09:53:48</b>	<b>XCSE</b>	381,00	203	381,00	77.343,00
	<b>10:18:37</b>	<b>XCSE</b>	381,00	202	381,00	76.962,00
<b>08-09-2021</b>				<b>1.370</b>	<b>381,00</b>	<b>521.970,00</b>
<b>Total</b>						
<b>09-09-2021</b>	<b>09:46:36</b>	<b>XCSE</b>	379,00	38	379,00	14.402,00
	<b>12:37:52</b>	<b>XCSE</b>	379,00	82	379,00	31.078,00
	<b>13:21:38</b>	<b>XCSE</b>	379,00	120	379,00	45.480,00
	<b>13:21:38</b>	<b>XCSE</b>	379,00	562	379,00	212.998,00



	<b>13:39:39</b>	<b>XCSE</b>	379,00	84	379,00	31.836,00
<b>09-09-2021</b>						
<b>Total</b>				<b>886</b>	<b>379,00</b>	<b>335.794,00</b>
<b>Grand total</b>				<b>5.358</b>	<b>378,83</b>	<b>2.029.773,00</b>