

NASDAQ Copenhagen A/S  
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Announcement No. 26 / 2021  
16 April 2021  
CVR No. 15701315

### Share buy-back program at SP Group A/S

On 11 April, 2021 SP Group initiated a share buy-back programme, cf. company announcement no. 19/2021 of 26 March, 2021.

According to the programme, SP Group will in the period from 11 April 2021 until 10 April 2022 purchase own shares for a maximum amount of DKK 40.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 about Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the program:

	No. of shares purchased back	Average transaction price	Amount (DKK)
12 April 2021	1,670	340.00	567,800.00
13 April 2021	1,717	337.00	578,629.00
14 April 2021	1,766	334.00	589,844.00
15 April 2021	0	0.00	0.00
Accumulated this week	5,153	336.94	1,736,273.00
<b>Accumulated under the program</b>	<b>5,153</b>	<b>336.94</b>	<b>1,736,273.00</b>

In the open window, SP Group A/S has additionally sold 30,098 number of SPG shares (25,000 number of shares at a price of DKK 200.14 from the 2017 program and 5,098 number of shares at a price of DKK 305.32 from the 2018 program) to seven executive employees who redeemed warrants. The total selling price amounts to DKK 6,560,021.00.

Thus, 182,723 warrants have been redeemed and 182,723 number of SPG shares have been sold, at a total amount of DKK 39,846,676.00.

Subsequently, there are still 6,535 warrants left under the 2016 programme, 40,200 warrants left under the 2017 program and 171,777 warrants left under the 2018 programme for later redemption. These warrants are hedged with treasury shares.

As of today, SP Group's total holding of own shares is 211,213 number of shares of a nominal value of DKK 2, corresponding to 1.69 % of the total number of issued shares of 12,490,000.

For detailed information about this week's share buy-back, please see next page.

#### Further information:

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*In case of any discrepancies, the Danish version shall prevail.*



**Detailed information about this week's share buy-back from 12 April to 14 April 2021:**

<b>Date</b>	<b>Time</b>	<b>Exchange</b>	<b>Share price</b>	<b>Values Number</b>	<b>Average price</b>	<b>Market value</b>
12-04-2021	09:11:24	XCSE	340,00	900	340,00	306.000,00
	09:11:24	XCSE	340,00	100	340,00	34.000,00
	09:13:47	XCSE	340,00	100	340,00	34.000,00
	09:13:47	XCSE	340,00	570	340,00	193.800,00
<b>12-04-2021 Total</b>				<b>1.670</b>	<b>340,00</b>	<b>567.800,00</b>
13-04-2021	10:19:56	XCSE	337,00	100	337,00	33.700,00
	10:19:56	XCSE	337,00	325	337,00	109.525,00
	10:19:29	XCSE	337,00	100	337,00	33.700,00
	10:19:29	XCSE	337,00	1.192	337,00	401.704,00
<b>13-04-2021 Total</b>				<b>1.717</b>	<b>337,00</b>	<b>578.629,00</b>
14-04-2021	10:36:16	XCSE	334,00	100	334,00	33.400,00
	10:36:16	XCSE	334,00	499	334,00	166.666,00
	10:36:25	XCSE	334,00	100	334,00	33.400,00
	10:36:25	XCSE	334,00	1.067	334,00	356.378,00
<b>14-04-2021 Total</b>				<b>1.766</b>	<b>334,00</b>	<b>589.844,00</b>
<b>Grand total</b>				<b>5.153</b>	<b>336,94</b>	<b>1.736.273,00</b>