

NASDAQ Copenhagen A/S
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Announcement No. 24 / 2021
09 April 2021
CVR No. 15701315

Share buy-back program at SP Group A/S

On 15 September, 2020 SP Group initiated a share buy-back programme, cf. company announcement no. 37/2020 of 15 September 2020. The share buy-back programme has been extended according to company announcement no. 6/2021 with DKK 25 million. According to the programme, SP Group will in the period from 15 September 2020 until 10 April 2021 purchase own shares for a maximum amount of DKK 65.0 million. - The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 about Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the program and the program is hereby closed:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	174,135	296.54	51,638,085.00
06 April 2021	1,343	350.70	470,994.00
07 April 2021	1,431	350.00	500,850.00
08 April 2021	1,457	349.00	508,493.00
09 April 2021	1,538	346.00	532,148.00
Accumulated this week	5,769	348.84	2,012,485.00
Accumulated under the program	179,904	298.22	53,650,570.00

As of today, SP Group's total holding of own shares is 236,158 number of shares of a nominal value of DKK 2 corresponding to 1.89 % of the total number of issued shares of 12,490,000.

A new buy-back program amounting to DKK 40.0 million starts on 11 April 2021 and runs till 10 April 2022. The new share-buy-back program was announced in stock announcement no. 19/2021 on 26 March, 2021.

In the open window, SP Group has sold 152,625 number of SPG shares (5,000 number of SPG shares from the 2016 program at a price of DKK 103,97, 117,000 number of SPG shares from the 2017 program at a price of DKK 200.14 and 30,625 number of SPG Shares from the 2018 program at a price of DKK 305.32), ID code DK0061027356, to 19 executives who redeemed warrants. The total selling price amounts to DKK 33,286,655.00.

Subsequently, there are 6,535 warrants left under the 2016 program, 65,200 warrants left under the 2017 program and 176,875 warrants left under the 2018 program for redemption later. These warrants will be hedged with treasury shares.

For detailed information about this week's share buy-back, please see next page.

Further information:

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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 06 April to 09 April 2021:

Date	Time	Exchange	Share price	Values Number	Average price	Market value
06-04-2021	09:54:54	XCSE	350,00	72	350,00	25.200,00
	09:54:54	XCSE	350,00	100	350,00	35.000,00
	09:46:08	XCSE	350,00	41	350,00	14.350,00
	09:53:34	XCSE	350,00	59	350,00	20.650,00
	09:53:34	XCSE	350,00	375	350,00	131.250,00
	10:00:08	XCSE	350,00	10	350,00	3.500,00
	10:16:27	XCSE	350,00	124	350,00	43.400,00
	10:16:27	XCSE	350,00	90	350,00	31.500,00
	13:25:31	XCSE	352,00	109	352,00	38.368,00
	13:25:31	XCSE	352,00	100	352,00	35.200,00
	13:33:23	XCSE	352,00	100	352,00	35.200,00
	14:58:13	XCSE	352,00	63	352,00	22.176,00
	14:58:13	XCSE	352,00	100	352,00	35.200,00
06-04-2021 Total				1.343	350,70	470.994,00
07-04-2021	11:04:37	XCSE	350,00	1.431	350,00	500.850,00
07-04-2021 Total				1.431	350,00	500.850,00
08-04-2021	13:05:12	XCSE	349,00	100	349,00	34.900,00
	13:05:12	XCSE	349,00	1.357	349,00	473.593,00
08-04-2021 Total				1.457	349,00	508.493,00
09-04-2021	09:02:04	XCSE	346,00	24	346,00	8.304,00
	09:02:09	XCSE	346,00	34	346,00	11.764,00
	09:05:08	XCSE	346,00	24	346,00	8.304,00
	09:05:23	XCSE	346,00	42	346,00	14.532,00
	09:05:28	XCSE	346,00	87	346,00	30.102,00
	09:06:20	XCSE	346,00	6	346,00	2.076,00
	09:09:12	XCSE	346,00	7	346,00	2.422,00
	09:09:12	XCSE	346,00	1.314	346,00	454.644,00
09-04-2021 Total				1.538	346,00	532.148,00
Grand total				5.769	348,84	2.012.485,00