

Redemption of warrants – sale of treasury shares in SP Group A/S

Today, SP Group A/S has sold 30,000 number of SPG shares at a price of 187.34 from the 2017 programme, ID code DK0061027356 equal to DKK 5,620,200.00 to Gadplast ApS, related party to CEO Frank Gad (Frank Gad is the Manager of Gadplast ApS, and Gadplast ApS is a subsidiary of Frank Gad ApS). In 2015, CEO Frank let Gadplast ApS acquire his warrants for cash payment of market value to SP Group A/S.

In the open window, SP Group A/S has additionally sold 25,000 number of SPG shares from the 2017 programme at a price of DKK 187.34 to three executive employees who redeemed warrants. The total selling price amounts to DKK 4,683,500.00.

Thus, 55,000 warrants have been redeemed and 55,000 number of SPG shares have been sold, at a total amount of DKK 10,303,700.00.

Subsequently, there are still 11,535 warrants left under the 2016 programme and 295,000 warrants under the 2017 programme for later redemption. These warrants are hedged with treasury shares.

As of today, SP Group's total holding of own shares is 313,907 number of shares of a nominal value of DKK 2, corresponding to 2.51 % of the total number of issued shares of 12,490,000.

Further information:

CEO Frank Gad
Phone: (+45) 70 23 23 79
www.sp-group.dk



In case of any discrepancies, the Danish version shall prevail.