

Share buy-back programme at SP Group A/S

On 11 April 2018, SP Group initiated a share buy-back programme, cf. company announcement no. 22/2018 of 22 March 2018. According to the programme, SP Group will in the period from 11 April 2018 until 31 December 2018 purchase own shares for a maximum amount of DKK 40.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 as regards Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	4,420	1,116.86	4,936,515.00
30 April 2018	500	1,200.00	600,000.00
01 May 2018	500	1,205.00	602,500.00
02 May 2018	500	1,205.00	602,500.00
03 May 2018	0	0.00	0.00
Accumulated this week	1,500	1,203.33	1,805,000.00
Accumulated under the programme	5,920	1,138.77	6,741,515.00

In the open window, SP Group A/S has sold 5,000 number of SPG shares from the 2015 programme at a price of 297.63, ID code DK0010244771, to four executive employees redeeming warrants. The total selling price amounts to DKK 1,488,150.00.

Subsequently, there are 3,000 warrants left from the 2015 programme to be redeemed later. The Company is hedging these warrants with treasury shares.

As of today, SP Group's total holding of own shares is 9,560 number of shares of a nominal value of DKK 10, corresponding to 0.42 % of the total number of issued shares of 2,278,000.

For detailed information, please see next page.

Yderligere oplysninger:

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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 30 April to 3 May 2018:

Date	Time	Børs	Share price	Values Number	Average price	Market value
30-04-2018	11:10:19	XCSE	1.200,00	38	1200,00	45.600,00
	13:35:01	XCSE	1.200,00	12	1200,00	14.400,00
	13:56:39	XCSE	1.200,00	50	1200,00	60.000,00
	13:56:39	XCSE	1.200,00	216	1200,00	259.200,00
	14:00:43	XCSE	1.200,00	134	1200,00	160.800,00
	14:00:43	XCSE	1.200,00	50	1200,00	60.000,00
30-04-2018 Total				500	1.200,00	600.000,00
01-05-2018	16:01:01	XCSE	1.205,00	4	1205,00	4.820,00
	16:01:01	XCSE	1.205,00	56	1205,00	67.480,00
	16:17:03	XCSE	1.205,00	14	1205,00	16.870,00
	16:19:00	XCSE	1.205,00	164	1205,00	197.620,00
	16:19:00	XCSE	1.205,00	36	1205,00	43.380,00
	16:19:39	XCSE	1.205,00	50	1205,00	60.250,00
	16:19:39	XCSE	1.205,00	150	1205,00	180.750,00
	16:20:31	XCSE	1.205,00	26	1205,00	31.330,00
01-05-2018 Total				500	1.205,00	602.500,00
02-05-2018	14:27:53	XCSE	1.205,00	15	1205,00	18.075,00
	14:27:53	XCSE	1.205,00	485	1205,00	584.425,00
02-05-2018 Total				500	1.205,00	602.500,00
Grand total				1.500	1.203,33	1.805.000,00