

Share buy-back programme at SP Group A/S

On 11 April 2018, SP Group initiated a share buy-back programme, cf. company announcement no. 22/2018 of 22 March 2018. According to the programme, SP Group will in the period from 11 April 2018 until 31 December 2018 purchase own shares for a maximum amount of DKK 40.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 as regards Market Abuse, the so-called Market Abuse Regulation that protects listed companies’ board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|----------------------------------------|-------------------------------------|----------------------------------|---------------------|
| Accumulated latest announcement | 636 | 1,073.93 | 683,020.00 |
| 13 April 2018 | 600 | 1,0700.00 | 642,000.00 |
| 16 April 2018 | 0 | 0.00 | 0.00 |
| 17 April 2018 | 700 | 1,085.00 | 759,500.00 |
| 18 April 2018 | 0 | 0.00 | 0.00 |
| 19 April 2018 | 700 | 1.130.00 | 791,000.00 |
| Accumulated this week | 2,000 | 1,096.25 | 2,192,500.00 |
| Accumulated under the programme | 2,636 | 1,090.86 | 2,875,520.00 |

As of today, SP Group’s total holding of own shares is 11,276 number of shares of a nominal value of DKK 10, corresponding to 0.49 % of the total number of issued shares of 2,278,000.

For detailed information, please see next page.

Yderligere oplysninger:
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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 13 April to 19 April 2018:

| Date | Time | Børs | Share price | Values Number | Average price | Market value |
|-------------------------|----------|------|-------------|---------------|-----------------|---------------------|
| 13-04-2018 | 09:42:36 | XCSE | 1.070,00 | 25 | 1070,00 | 26.750,00 |
| | 09:42:36 | XCSE | 1.070,00 | 575 | 1070,00 | 615.250,00 |
| 13-04-2018 Total | | | | 600 | 1.070,00 | 642.000,00 |
| 17-04-2018 | 10:27:22 | XCSE | 1.085,00 | 100 | 1085,00 | 108.500,00 |
| | 10:27:22 | XCSE | 1.085,00 | 600 | 1085,00 | 651.000,00 |
| 17-04-2018 Total | | | | 700 | 1.085,00 | 759.500,00 |
| 19-04-2018 | 11:52:08 | XCSE | 1.130,00 | 2 | 1130,00 | 2.260,00 |
| | 11:52:08 | XCSE | 1.130,00 | 300 | 1130,00 | 339.000,00 |
| | 11:52:08 | XCSE | 1.130,00 | 7 | 1130,00 | 7.910,00 |
| | 11:52:08 | XCSE | 1.130,00 | 10 | 1130,00 | 11.300,00 |
| | 11:52:08 | XCSE | 1.130,00 | 30 | 1130,00 | 33.900,00 |
| | 11:52:08 | XCSE | 1.130,00 | 5 | 1130,00 | 5.650,00 |
| | 11:52:25 | XCSE | 1.130,00 | 40 | 1130,00 | 45.200,00 |
| | 12:50:57 | XCSE | 1.130,00 | 4 | 1130,00 | 4.520,00 |
| | 12:58:44 | XCSE | 1.130,00 | 36 | 1130,00 | 40.680,00 |
| | 13:09:23 | XCSE | 1.130,00 | 40 | 1130,00 | 45.200,00 |
| | 13:09:23 | XCSE | 1.130,00 | 226 | 1130,00 | 255.380,00 |
| 19-04-2018 Total | | | | 700 | 1.130,00 | 791.000,00 |
| Grand total | | | | 2.000 | 1.096,25 | 2.192.500,00 |