

Redemption of warrants – sale of treasury shares in SP Group A/S

Today, SP Group A/S has sold 6,000 number of SPG shares at a price of 305.72 from the 2015 programme, ID code DK0010244771 equal to DKK 1,834,320.00 to Gadplast ApS, related party to CEO Frank Gad (Frank Gad is the Manager of Gadplast ApS, and Gadplast ApS is a subsidiary of Frank Gad ApS). In 2015, CEO Frank let Gadplast ApS acquire his warrants for cash payment of market value to SP Group A/S.

and

today, SP Group A/S has sold 4,000 number of SPG shares at a price of 305.72 from the 2015 programme, ID code DK0010244771 equal to DKK 1,222,880.00 to CFO Jørgen Hønnerup Nielsen. CFO Jørgen Hønnerup Nielsen acquired his warrants for cash payment of market value to SP Group A/S.

In the open window, SP Group A/S has additionally sold 39,000 number of SPG shares (7,000 number of SPG shares from the 2014 programme at a price of DKK 358.51 and 32,000 number of SPG shares from the 2015 programme at a price of DKK 305.72), ID code DK0010244771, to 22 executive employees who redeemed warrants. The total selling price amounts to DKK 12,292,610.00.

Thus, 49,000 warrants have been redeemed and 49,000 number of SPG shares have been sold, at a total amount of DKK 15,349,810.00.

Subsequently, there are no warrants left under the 2014 programme. There are still 8,000 warrants under the 2015 programme for redemption later. These warrants are hedged with treasury shares.

As of today, SP Group's total holding of own shares is 8,272 number of shares of a nominal value of DKK 10, corresponding to 0.36 % of the total number of issued shares of 2,278,000.

Further information:

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In case of any discrepancies, the Danish version shall prevail.