

**Share buy-back programme at SP Group A/S**

On 11 April 2017, SP Group initiated a share buy-back programme, cf. company announcement no. 17/2017 of 30 March 2017. The share buy-back programme has been increased and extended according to company announcement no. 49/2017. According to the programme, SP Group will in the period from 11 April 2017 until 10 April 2018 purchase own shares for a maximum amount of DKK 60.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 as regards Market Abuse, the so-called Market Abuse Regulation that protects listed companies’ board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

	<b>No. of shares purchased back</b>	<b>Average transaction price</b>	<b>Amount (DKK)</b>
Accumulated latest announcement	19,922	1,010.48	20,130,865.01
25 August 2017	0	0.00	0.00
28 August 2017	400	1,069.10	427,640.00
29 August 2017	350	1,070.00	374,500.00
30 August 2017	350	1,067.00	373,450.00
31 August 2017	500	1,068.00	534,000.00
Accumulated this week	1,600	1,068.49	1,709,590.00
<b>Accumulated under the programme</b>	<b>21,522</b>	<b>1,014.80</b>	<b>21,840,455.01</b>

SP Group A/S has sold 2,700 number of shares at a price of DKK 344.11 from the 2014 warrant programme, ID code DKK0010244771 equal to DKK 929,097.00 to 2 executive employees redeeming warrants. Subsequently, still 10,000 warrants remain to redeem later. The company seeks to hedge these warrants with treasury shares.

As of today, SP Group’s total holding of own shares is 25,428 number of shares of a nominal value of DKK 10, corresponding to 1.12 % of the total number of issued shares of 2,278,000.

For detailed information, please see next page.

**Further information:**

**CEO Frank Gad**  
**Phone: (+45) 70 23 23 79**  
**www.sp-group.dk**



***In case of any discrepancies, the Danish version shall prevail.***



**Detailed information about this week's share buy-back from 25 August to 31 August 2017:**

Date	Time	Børs	Share price	Values Number	Average price	Market value
28-08-2017	12:37:30	XCSE	1.064,00	10	1064,00	10.640,00
	12:37:30	XCSE	1.064,00	50	1064,00	53.200,00
	15:48:53	XCSE	1.070,00	10	1070,00	10.700,00
	15:48:53	XCSE	1.070,00	4	1070,00	4.280,00
	15:48:53	XCSE	1.070,00	10	1070,00	10.700,00
	15:48:53	XCSE	1.070,00	6	1070,00	6.420,00
	15:49:02	XCSE	1.070,00	4	1070,00	4.280,00
	15:49:02	XCSE	1.070,00	10	1070,00	10.700,00
	15:49:10	XCSE	1.070,00	10	1070,00	10.700,00
	15:49:10	XCSE	1.070,00	10	1070,00	10.700,00
	15:49:13	XCSE	1.070,00	10	1070,00	10.700,00
	15:49:13	XCSE	1.070,00	10	1070,00	10.700,00
	15:49:13	XCSE	1.070,00	20	1070,00	21.400,00
	15:50:20	XCSE	1.070,00	10	1070,00	10.700,00
	15:55:35	XCSE	1.070,00	10	1070,00	10.700,00
	15:55:35	XCSE	1.070,00	19	1070,00	20.330,00
	16:08:14	XCSE	1.070,00	10	1070,00	10.700,00
	16:08:14	XCSE	1.070,00	187	1070,00	200.090,00
<b>28-08-2017 Total</b>				<b>400</b>	<b>1.069,10</b>	<b>427.640,00</b>
29-08-2017	13:07:31	XCSE	1.070,00	10	1070,00	10.700,00
	13:07:31	XCSE	1.070,00	54	1070,00	57.780,00
	13:11:06	XCSE	1.070,00	10	1070,00	10.700,00
	13:11:06	XCSE	1.070,00	1	1070,00	1.070,00
	13:14:44	XCSE	1.070,00	3	1070,00	3.210,00
	13:20:13	XCSE	1.070,00	4	1070,00	4.280,00
	13:24:16	XCSE	1.070,00	3	1070,00	3.210,00
	13:35:00	XCSE	1.070,00	2	1070,00	2.140,00
	13:46:41	XCSE	1.070,00	8	1070,00	8.560,00
	13:46:41	XCSE	1.070,00	255	1070,00	272.850,00
<b>29-08-2017 Total</b>				<b>350</b>	<b>1.070,00</b>	<b>374.500,00</b>
30-08-17	10:48:40	XCSE	1.067,00	10	1067,00	10.670,00
	12:11:15	XCSE	1.067,00	10	1067,00	10.670,00
	12:11:15	XCSE	1.067,00	11	1067,00	11.737,00
	12:21:17	XCSE	1.067,00	8	1067,00	8.536,00
	12:21:18	XCSE	1.067,00	2	1067,00	2.134,00



	<b>12:21:18</b>	<b>XCSE</b>	1.067,00	309	1067,00	329.703,00
<b>30-08-2017 Total</b>				<b>350</b>	<b>1.067,00</b>	<b>373.450,00</b>
31-08-2017	<b>09:34:35</b>	<b>XCSE</b>	1.068,00	490	1068,00	523.320,00
	<b>09:34:35</b>	<b>XCSE</b>	1.068,00	10	1068,00	10.680,00
<b>31-08-2017 Total</b>				<b>500</b>	<b>1.068,00</b>	<b>534.000,00</b>
<b>Grandtotal</b>				<b>1.600</b>	<b>1.068,50</b>	<b>1.709.590,00</b>