

Share buy-back programme at SP Group A/S

On 11 April 2017, SP Group initiated a share buy-back programme, cf. company announcement no. 17/2017 of 30 March 2017. According to the programme, SP Group will in the period from 11 April 2017 until 31 December 2017 purchase own shares for a maximum amount of DKK 30.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 as regards Market Abuse, the so-called Market Abuse Regulation that protects listed companies’ board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|-------------------------------------|----------------------------------|----------------------|
| Accumulated latest announcement | 18,865 | 1,006.82 | 18,993,571.01 |
| 18 August 2017 | 0 | 0.00 | 0.00 |
| 21 August 2017 | 300 | 1,065.96 | 319,789.00 |
| 22 August 2017 | 57 | 1,065.00 | 60,705.00 |
| 23 August 2017 | 300 | 1,076.00 | 322,800.00 |
| 24 August 2017 | 400 | 1,085.00 | 434,000.00 |
| Accumulated this week | 1,057 | 1,075.96 | 1,137,294.00 |
| Accumulated under the programme | 19,922 | 1,010.48 | 20,130,865.01 |

As of today, SP Group’s total holding of own shares is 26,528 number of shares of a nominal value of DKK 10, corresponding to 1.16 % of the total number of issued shares of 2,278,000.

For detailed information, please see next page.

Further information:

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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 18 August to 24 August 2017:

| Date | Time | Børs | Share price | Values Number | Average price | Market value |
|-----------------------------|----------|------|-------------|---------------|-----------------|-------------------|
| 21-08-2017 | 13:35:02 | XCSE | 1.066,00 | 7 | 1066,00 | 7.462,00 |
| | 13:35:02 | XCSE | 1.066,00 | 276 | 1066,00 | 294.216,00 |
| | 10:36:45 | XCSE | 1.060,00 | 4 | 1060,00 | 4.240,00 |
| | 13:28:55 | XCSE | 1.067,00 | 13 | 1067,00 | 13.871,00 |
| 21-08-2017 Total | | | | 300 | 1.065,96 | 319.789,00 |
| 22-08-2017 | 09:58:19 | XCSE | 1.065,00 | 2 | 1065,00 | 2.130,00 |
| | 10:06:48 | XCSE | 1.065,00 | 4 | 1065,00 | 4.260,00 |
| | 10:06:48 | XCSE | 1.065,00 | 4 | 1065,00 | 4.260,00 |
| | 10:06:48 | XCSE | 1.065,00 | 37 | 1065,00 | 39.405,00 |
| | 10:06:48 | XCSE | 1.065,00 | 4 | 1065,00 | 4.260,00 |
| | 10:14:50 | XCSE | 1.065,00 | 6 | 1065,00 | 6.390,00 |
| 22-08-2017 Total | | | | 57 | 1.065,00 | 60.705,00 |
| 23-08-17 | 14:02:19 | XCSE | 1.076,00 | 3 | 1076,00 | 3.228,00 |
| | 14:05:33 | XCSE | 1.076,00 | 290 | 1076,00 | 312.040,00 |
| | 14:05:33 | XCSE | 1.076,00 | 7 | 1076,00 | 7.532,00 |
| 23-08-2017 Total | | | | 300 | 1.076,00 | 322.800,00 |
| 24-08-2017 | 11:33:58 | XCSE | 1.085,00 | 1 | 1085,00 | 1.085,00 |
| | 11:37:09 | XCSE | 1.085,00 | 11 | 1085,00 | 11.935,00 |
| | 11:37:09 | XCSE | 1.085,00 | 9 | 1085,00 | 9.765,00 |
| | 11:41:12 | XCSE | 1.085,00 | 10 | 1085,00 | 10.850,00 |
| | 11:41:20 | XCSE | 1.085,00 | 10 | 1085,00 | 10.850,00 |
| | 11:42:29 | XCSE | 1.085,00 | 10 | 1085,00 | 10.850,00 |
| | 11:42:29 | XCSE | 1.085,00 | 120 | 1085,00 | 130.200,00 |
| | 12:17:12 | XCSE | 1.085,00 | 2 | 1085,00 | 2.170,00 |
| | 12:23:07 | XCSE | 1.085,00 | 5 | 1085,00 | 5.425,00 |
| | 12:46:56 | XCSE | 1.085,00 | 3 | 1085,00 | 3.255,00 |
| | 12:46:56 | XCSE | 1.085,00 | 97 | 1085,00 | 105.245,00 |
| | 12:47:56 | XCSE | 1.085,00 | 2 | 1085,00 | 2.170,00 |
| | 14:21:33 | XCSE | 1.085,00 | 8 | 1085,00 | 8.680,00 |
| | 14:46:32 | XCSE | 1.085,00 | 2 | 1085,00 | 2.170,00 |
| | 14:46:32 | XCSE | 1.085,00 | 10 | 1085,00 | 10.850,00 |
| | 14:48:41 | XCSE | 1.085,00 | 10 | 1085,00 | 10.850,00 |
| | 14:51:33 | XCSE | 1.085,00 | 10 | 1085,00 | 10.850,00 |
| | 14:51:33 | XCSE | 1.085,00 | 80 | 1085,00 | 86.800,00 |
| 24-08-2017 Total | | | | 400 | 1.085,00 | 434.000,00 |



| | | | | | | |
|--------------------|--|--|--|--------------|-----------------|---------------------|
| | | | | | | |
| Grand total | | | | 1.057 | 1.075,96 | 1.137.294,00 |