

Share buy-back programme at SP Group A/S

On 11 April 2017, SP Group initiated a share buy-back programme, cf. company announcement no. 17/2017 of 30 March 2017. According to the programme, SP Group will in the period from 11 April 2017 until 31 December 2017 purchase own shares for a maximum amount of DKK 30.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 as regards Market Abuse, the so-called Market Abuse Regulation that protects listed companies’ board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|-------------------------------------|----------------------------------|---------------------|
| 11 April 2017 | 301 | 715.00 | 215,215.00 |
| 12 April 2017 | 300 | 750.00 | 225,000.00 |
| Accumulated this week | 601 | 732.47 | 440,215.00 |
| Accumulated under the programme | | | |

As of today, SP Group’s total holding of own shares is 28,507 number of shares of a nominal value of DKK 10, corresponding to 1.25 % of the total number of issued shares of 2,278,000.

For detailed information, please see next page.

Further information:

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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 11 April to 12 April 2017:

| Date | Time | Børs | Share price | Values Number | Average price | Market value |
|-------------------------|-------------|-------------|--------------------|----------------------|----------------------|---------------------|
| 11-04-2017 | 09:43:12 | XCSE | 715,00 | 20 | 715,00 | 14.300,00 |
| | 09:43:12 | XCSE | 715,00 | 13 | 715,00 | 9.295,00 |
| | 09:43:12 | XCSE | 715,00 | 20 | 715,00 | 14.300,00 |
| | 09:46:40 | XCSE | 715,00 | 20 | 715,00 | 14.300,00 |
| | 09:47:13 | XCSE | 715,00 | 32 | 715,00 | 22.880,00 |
| | 09:47:13 | XCSE | 715,00 | 20 | 715,00 | 14.300,00 |
| | 10:00:45 | XCSE | 715,00 | 20 | 715,00 | 14.300,00 |
| | 10:00:45 | XCSE | 715,00 | 36 | 715,00 | 25.740,00 |
| | 10:02:49 | XCSE | 715,00 | 20 | 715,00 | 14.300,00 |
| | 10:02:49 | XCSE | 715,00 | 80 | 715,00 | 57.200,00 |
| | 10:28:14 | XCSE | 715,00 | 20 | 715,00 | 14.300,00 |
| 11-04-2017 Total | | | | 301 | 715,00 | 215.215,00 |
| 12-04-2017 | 09:32:56 | XCSE | 750,00 | 300 | 750,00 | 225.000,00 |
| 12-04-2017 Total | | | | 300 | 750,00 | 225.000,00 |
| | | | | | | |
| Grandtotal | | | | 601 | 732,47 | 440.215,00 |