

New shareholder in SP Group A/S

A large European Asset Management Company has contacted us.

They want to invest EUR 3 million in SP Group shares (approximately 1.5 % of Market Cap).

The Management of SP Group regards this as a vote of confidence and has decided to sell parts of their own portfolio to the new shareholder to:

- Improve the free flow
- Increase the long term institutional ownership
- Get an important new shareholder 'on board'

Consequently:

Chairman Niels Kr. Agner has sold 8,000 shares at a price of DKK 694.50, in total DKK 5,556,000

and

Schur Finance a/s, related parties to board member Hans W. Schur (Hans W. Schur is chairman of Schur Finance a/s) has sold 8,000 shares at a price of DKK 694.50, in total DKK 5,556,000

and

Chriscom ApS, related parties to board member Erik Christensen (Chriscom ApS is owned by Erik Christensen and his wife) has sold 8,000 shares at a price of DKK 694.50, in total DKK 5,556,000

and

Gadplast ApS, related parties to Chief Executive Officer Frank Gad (Frank Gad is the Managing Director in Gadplast ApS and Gadplast ApS is a subsidiary of Frank Gad ApS) has sold 8,000 shares at a price of DKK 694.50 per share, in total DKK 5,556,000.

The transactions took place on Friday 26 August, 2016 in the late afternoon.

Further information:

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In case of any discrepancies, the Danish version shall prevail.