

Share buy-back programme at SP Group A/S

On 11 April 2015, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2015 of 26 March 2015. The share buy-back programme has been increased and extended according to company announcement no. 50/2015. According to the programme, SP Group will in the period from 11 April 2015 until 10 April 2016 purchase own shares for a maximum amount of DKK 20.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|-------------------------------------|----------------------------------|----------------------|
| Accumulated latest announcement | 53,214 | 308.53 | 16,417,882,18 |
| 05 February 2016 | 565 | 361.00 | 203,965.00 |
| 08 February 2016 | 555 | 336.00 | 186,480.00 |
| 09 February 2016 | 209 | 328.50 | 68,656.50 |
| 10 February 2016 | 44 | 343.00 | 15,092.00 |
| 11 February 2016 | 575 | 340.00 | 195,500.00 |
| Accumulated this week | 1,948 | 343.79 | 669,693.50 |
| Accumulated under the programme | 55,162 | 309.77 | 17,087,575.68 |

As of today, SP Group's total holding of own shares is 29,447 number of shares of a nominal value of DKK 10, corresponding to 1.32 % of the total number of issued shares of 2,224,000.

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In case of any discrepancies, the Danish version shall prevail.